



# Rentals for Adagio

**Ideally suited to the construction industry, Rentals for Adagio is designed for companies that rent, sell or service equipment, where recurring billing and rental inventory management are crucial.**

- A great fit for companies renting construction equipment, machinery, tools, scaffolding, fencing and/or forms.
- Integrates seamlessly with Adagio Receivables, Inventory, Sales Analysis and Ledger. Invoices are automatically generated, printed and transferred to Receivables.
- User-defined rental contracts can be open-ended with periodic or recurring billing of rented items, consumables or miscellaneous charges.
- Billing methods are versatile and capable of billing in advance or arrears, on different cycles and rates.
- Service records can be applied to rented items. When these are combined with original cost and rental revenue, you get a clear picture of your return on investment.
- Summarized rental and management reports are provided, to help identify booking conflicts and delinquent items.
- A standard Adagio "look and feel" makes Rentals easy for any Adagio user to learn quickly.

## **Key features include:**

- Sales of parts and supplies
- Miscellaneous charges for shipping, handling and services
- An iPhone app to view contracts and edit notes
- Invoices are generated, printed and transferred to Receivables
- Invoices can be edited before they are posted
- Contracts and invoices are user-designed
- Reservation, quote and contract templates
- Contract and rental item notes
- Contract grids formatted with styles, filters and sort orders
- Archives of completed contracts
- Site codes for summarizing contracts and billing
- Customer and item alerts
- Optional header and detail fields
- Credit on rented or purchased items
- Ship-to addresses
- Ability to insert blocks of text and instructions
- Versatile billing methods, including minimum charge, in advance or arrears
- Item availability grid for reviewing rented or booked items
- Rental item management for rates, cost, serial numbers and history
- Service records for tracking cost, repairs and ROI
- Management reports for delinquent items, conflicts and profitability
- Sales clerk tracking
- Service codes
- Workstation options and user preferences
- Menu, function and field level security
- Supports GridView, DataCare and the Toolkit for Adagio



Rentals For Adagio - Dakota Software

File Edit Contracts Billing Inquiries Reports Maintenance Window Help

Open Contracts Quotes History Invoices Transfer Customers ShipTo Rental Items Availability Categories Calculator Profile Exit

Contract Maintenance

Contract	Customer	Name	Start Date	End Date	Complete	Last Billed	Total Billed
4788	ICS01	Ross Peroste	7/13/2011				0.00
4787	SH01	Shiva Ar	7/13/2011	7/12/2012			0.00
4788	ICS01	ICS Engineering	7/13/2011	7/12/2012			0.00

Contract: 4788, BCS Engineering

Contract Information: Contract 4788, Order date 7/13/2011, Exp ship date 6/25/2018, Receipt date 7/13/2011, Rental period 7/13/2011 to 7/12/2012, Reservation 365 Days, Status Current, Purchase order, Ship via, Site code, Description FRAMES-CADRES 5' X 5', Comments, Manual Automatic None.

Customer Information: Customer ICS01, Name BCS Engineering, Price level Base, Price list, Terms code 2/10, Reference, Contact John Adams, Territory JNCENT, Salesperson AIB, Tax status HT, Tax group CANADA, Tax exempt 1, Tax exempt 2.

Dakota Software Last Integrity Check: 6/25/2018 5:15 3/28/2019 8:12 pm

User-defined rental contracts can be open-ended with periodic and/or recurring billing of rented items, consumables or miscellaneous charges.

Edit Rental Item AC-R-1000

Contract	Line	Qty	Unit Price	Ext Price	Start	Return	St
2912	1	1	4.00	1,464.00	4/14/2011	4/13/2012	O
3814	1	1	3.50	1,281.00	5/27/2011	5/26/2012	O
4007	8	1	3.50	1,281.00	6/7/2011	6/6/2012	O
4132	11	2	3.50	2,562.00	6/13/2011	6/12/2012	O
4163	12	1	3.50	1,281.00	6/14/2011	6/13/2012	O
4173	1	1	3.50	1,281.00	6/14/2011	6/13/2012	O
4264	10	4	3.50	5,124.00	6/16/2011	6/15/2012	O
4333	13	1	3.50	1,281.00	6/21/2011	6/20/2012	O
4581	5	2	3.50	2,562.00	7/4/2011	7/3/2012	O
4599	7	1	3.50	1,281.00	7/5/2011	7/4/2012	O
4676	2	1	3.50	1,281.00	7/8/2011	7/7/2012	O
4795	5	1	3.50	1,281.00	7/13/2011	7/12/2012	O

Contracts History Quotes Servicing

Edit Billing Method

Description: 28 DAYS

Rent is: Flat Fee

Due date is: Start Date Plus 28 Days

Due time is: Start Time Plus 00:00

Special first invoice is: a percentage of total estimated rent 0 %

Recurring invoices:

Every: 28 days in advance, starting with month 1

Invoice date will be: synchronized to rental start date

Initial billing will commence: immediately

OK Cancel Help

Edit Rental Item AC-R-1000

Rental Rates	Rate	Cycle	Cost
28 DAY DLY	3.50	per day	0.00
WEEKLY	21.00	per week	0.00
MONTHLY	98.00	per month	0.00
NO MINIMUM	0.00	per day	0.00
FLATMONTH	84.00	flat fee	0.00
HOURLY	0.00	per hour	0.00
DAILY	0.00	per day	0.00

Minimum charge: 0.00

OK Cancel Help

Rental item management for rates, cost, serial numbers and history.

Inventory Availability

From 4/23/2012 to 5/7/2012 Category AC ACCESSORIES

Item	Description	Cat	Status	Avail	Apr 23	Apr 24	Apr 25	Apr 26	Apr 27	Apr 28	Apr 29	Apr 30
1	AC-R-1000 MOBILE WAGON	AC	Rented	1	4795	4795	4795	4795	4795	4795	4795	4795
2	AC-R-133-12 ACCESS LADDER/ECHELLE 3'	AC	Available	0								
3	AC-R-135-12 ACCESS LADDER/ECHELLES 5'	AC	Available	4								
4	AC-R-1350 BAKER SCAFFOLD	AC	Rented	8	4169	4169	4169	4169	4169	4169	4169	4169
5	AC-R-137-12 ACCESS LADDER/ECHELLE 5'	AC	Available	1								
6	AC-R-1375 DRYWALL CARTS	AC	Available	0								
7	AC-R-200 TOGGLE PINS/CHEVILLES	AC	Rented	568	4813	4813	4813	4813	4813	4813	4813	4813
8	AC-R-201 LOCK ARM/BARRURE	AC	Rented	868	4817	4817	4817	4817	4817	4817	4817	4817
9	AC-R-202 CLAMPS/BRIDES	AC	Available	0								
10	AC-R-203 PIGTAIL LOCK PINS	AC	Rented	46	4812	4812	4812	4812	4812	4812	4812	4812
11	AC-R-204 LOCK ARM	AC	Available	468								
12	AC-R-205 COUPLING PINS	AC	Rented	451	4712	4712	4712	4712	4712	4712	4712	4712
13	AC-R-206 SPRING CLIPS	AC	Available	100								
14	AC-R-300 BASE PLATES-SOCLLES	AC	Rented	146	4752	4752	4752	4752	4752	4752	4752	4752
15	AC-R-301 ADAPTOR-RACCORDEMENT	AC	Rented	16	3511	3511	3511	3511	3511	3511	3511	3511
16	AC-R-302 ADAPTOR OFFSET	AC	Available	23								
17	AC-R-303 SWIVEL BASE-SOCLLE A PIVOT	AC	Rented	73	4583	4583	4583	4583	4583	4583	4583	4583

Legend Available Reserved Rented In Service Not Working Sold

Refresh Help Close

Item availability grid lets you easily view rented or booked items.