



ePortal for Adagio

Save time and expense by avoiding the manual entry of sales orders from external sources. ePortal for Adagio receives orders from a variety of sources, such as EDI, eCommerce, import or mobile devices. Orders are reviewed for accuracy and then transferred to Order Entry as sales orders.

Pair ePortal for Adagio with Mobile Orders for a mobile sales force solution.

Key features include:

- Receive orders from EDI, eCommerce, by import, mobile devices, or any combination thereof.
- Orders are reviewed before they are transferred to Order Entry. Problematic orders are flagged and cannot be transferred to Order Entry until their issues are resolved.
- Time wasting manual entry is completely avoided.
- Receive EDI 850 Orders and send EDI 810 Invoices.
- eCommerce support for SBS Commerce, CommerceHub, Cin7, RevCascade, SellerCloud, and more to follow.
- Functions are provided to set up your connections, trading partners and barcodes.
- Trading Partner IDs are connected to customers.
- Barcodes are connected to inventory items.
- Import order spreadsheets that are completed by your customers.
- Receive orders from salespeople on mobile devices using Mobile Orders for Adagio.
- Use the ePortal transfer utility to schedule transfers at specific intervals, or at a specified time.
- Several line types are supported, including items, miscellaneous charges, comments, text blocks and serial numbers.
- Listing reports and audit trails are included.
- Use Order Entry specs to print order confirmations.
- Adagio User group security, menu level and functionality are supported.
- Make Customer, Item and Sales Order inquiries just like Adagio OrderEntry.
- Export to Excel for all data grids.
- Supports GridView, DataCare and the Toolkit for Adagio.



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File Edit Inquiries Reports Maintenance Window Help

Open Received Connections Partners Barcodes Sales Orders Calculator Transfer Profile Exit

Received Orders

Order	Customer	Name	Reference	Date	Status	Errors	Amount
10245	SPR113	SPROUTS #219 - ROSEVILLE - 647975		3/28/2019	Ordered		55.95
10244	ZSPR08	SPROUTS #8 - PHOENIX - INDI644540		3/28/2019	Ordered		81.90
10243	ZSLN30	SPROUTS #501 - LAS VEGAS - 1649472		3/28/2019	Ordered		102.45
10242	SPR113	ePortal Transfer					20.75
10241	ZHER						125.15

EDX Transfer
 Receive orders Send invoices Both

Receiving orders
Downloading PO12723246708 (1 of 5) ... done
Downloading PO12723563386 (2 of 5) ... done
Downloading PO12724287953 (3 of 5) ... done
Downloading PO1272484174 (4 of 5) ... done
Downloading PO12723412009 (5 of 5) ... done
Downloaded 5 files, 5 orders
Transfer complete

Information
Transfer complete. 5 orders were received.

Orders can be received by EDI or other sources. Trading partners are connected to customers and barcodes are connected to items.

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10241	ZHER						125.15

Create Sales Order

Order: 10245
Customer: SPR113 SPROUTS #219 - ROSEVILLE - STANFORD RANC
Ship To: SPROUTS #219 - ROSEVILLE - STANFORD RANC

Process all received orders
Update item information and pricing
Revise order date

Edit Order 10245, SPROUTS #219 - ROSEVILLE - STANFORD RANC

Header Details Bill To / Ship To Optional Fields Total

Order Information
Order number: 10245
Order type: Sales order
Order date: 3/28/2019
Expected ship: []
Ship via: LPS GROUND
FOB point: []
Location: W WAREHOUSE
Comments: THANK YOU FOR YOUR ORDER
WE APPRECIATE YOUR BUSINESS!

Customer Information
Customer: SPR113
Name: SPROUTS #219 - ROSEVILLE - STANFORD I
Price level: Base
Price list: HENRY
Terms code: H45 NET 45
Reference: 647975
Contact: VITAMIN DEPT
Territory: CA
Salesperson: GG GOLDEN GA
Tax status: NON TAXABLE
Tax group: TE TAX EXEMPT
Tax exempt 1: []
Tax exempt 2: []

Edit Order 10245, SPROUTS #219 - ROSEVILLE - STANFORD RANC

Line	Item	Description	Quantity	Units	Unit Price	Extension
1	1-007	INCENSE, HAWAIIAN HIGH ORIG(10)	10	EA	0.90	9.00
2	1-023	INCENSE, SANDALWOOD ORIG(10)	10	EA	0.90	9.00
3	1-041	INCENSE, VANILLA SPICE ORIG(10)	10	EA	0.90	9.00
4	1-221	INCENSE, MING SAGE/CED(LAV-SPKC)	10	EACH	3.50	10.50
5	1-046	INCENSE,BEST SELLER ASSTD ORIG(10)	10	EA	0.90	9.00
6	H-187	LUCKY ELEPHANTS HLDR (2) -SPSTN	2	EA	2.75	5.50
7	H-302	OM MINI DIFFUSER - SPSTN	1	EA	3.95	3.95

Order amount: 55.95

Orders in ePortal look similar to orders in Adagio OrderEntry.